

REPRESENTATIONS AND WARRANTIES

The Corporation/Partnership/Sole Proprietorship (the "Bidder") unconditionally, voluntarily and irrevocably state that:

1. This document represents the Bidder's voluntary offer for the purchase of the delinquent shares subject of the Bidder's bid (the "Subject Shares"), all on the basis and terms set forth in the Rules and Procedures for the Public Auction of Delinquent Shares (the "Rules") issued by Greenergy Holdings Incorporated (the "Company").
2. The Bidder unconditionally and voluntarily represents and warrants that:
 - a. It has secured, read and understood the Rules and its amendments and supplements, if any;
 - b. It accepts and agrees to be bound, and shall fully abide by and comply with the terms and conditions of the Rules and its amendments and supplements, if any;
 - c. It is fully informed of all the conditions and matters affecting or that could affect its bid, participation or undertaking in the bidding or in the implementation of the sale of the Subject Shares;
 - d. It unconditionally and irrevocably waives all claims and causes of action against the Company or any of its directors, officers, employees, advisors and consultants in the event that the bidding, selection and/or award be: (i) stopped or terminated by the Company; or (ii) restrained, enjoined, declared invalid or is set aside by a court of competent jurisdiction or any governmental entity for any reason;
 - e. It unconditionally and irrevocably waives any defect, deviation, fault or infirmity in the bidding conducted by the Company;
 - f. It unconditionally and irrevocably waives any right to seek and obtain a writ of injunction or prohibition or restraining order against the Company to prevent the bidding;
 - g. It commits to abide by the decision of the Company, waive its right to seek legal remedies against the Company's directors, officers, employees, advisors and consultants, and hold them free and harmless from any liability, cost and expenses, suit or allegation arising from its participation in this bidding;
 - h. All of the documents submitted in satisfaction of the Rules are originals or true and faithful reproductions of the originals;
 - i. All of the documents and information submitted as part of the documentary deliverables are true and correct as of the bid submission deadline. Any falsity, error, or misrepresentation shall constitute ground for disqualification from this bidding or revocation of award as determined by the Company;
 - j. It has not been disqualified from participating in bidding activities by reason of fraudulent acts or has not committed fraud or breach in the provisions of any agreement with the Company;
 - k. It shall at all times comply with applicable Philippine laws and accept Philippine law as the law governing the bidding;
 - l. It is qualified under Philippine Law to bid for the sale and disposal of the Subject Shares, and in the event that it is declared the winning bidder, it is qualified under Philippine law to be the winning bidder for the Subject Shares;

CERTIFICATION

I, _____, _____ and duly authorized representative of _____, hereby certify that the above information contained herein are true, correct and complete to the best of my knowledge and belief and hereby agree that any misrepresentations or non-disclosure of a material fact shall be a ground for the disapproval of my offer. I agree to notify the Company of any change in my personal circumstances and/or any material change in the data stated herein. I likewise authorize the Company to undertake whatever investigation or verification to check the validity or information contained herein. Lastly, I understand that it may be a criminal offense punishable by fine or imprisonment, or both, to knowingly make untruthful statements or related falsehood upon any matter concerning any of the above statements under the laws of the Philippines.

I hereby give my consent to the Company to collect, use and process this information for purposes of participating in the public auction of delinquent shares of the Company. I acknowledge that such processing includes disclosure of this information to government agencies and regulatory bodies, if required. This constitutes my express consent as required under Republic Act No. 10173 otherwise known as the "Data Privacy Act of 2012, its implementing rules and regulations, and the relevant issuances of the National Privacy Commission as may be amended from time to time. I agree to hold the Company free and harmless from any and all liabilities, claims, damages, suits, costs and expenses resulting from or in connection with the implementation of the purposes and authorities conferred by me hereunder.

_____ Signature over Printed Name On Behalf of:	_____ Date
_____ Bidder	

Additional Documents:	
For Single Proprietorship: - BIR Certificate of Registration (BIR Form 2303)	For Corporations and Partnerships: - Original and Latest Articles of Partnership or Incorporation - Original and Latest By-Laws - BIR Certificate of Registration (BIR Form 2303)

JURAT

Republic of the Philippines)
_____ City) S.S.

SUBSCRIBED AND SWORN to before me this ___ day of _____ at _____ by _____
(Name of Bidder) _____ (Government Issued ID) _____ (Place of Issue)

Doc. No. ____;
Page No. ____;
Book No. ____;
Series of 2023.