



**GREENERGY**  
Holdings

**GREENERGY HOLDINGS INCORPORATED**  
(formerly MUSX Corporation)  
54 National Road, Dampol II-A, Pulilan, Bulacan  
Tel. No. (02) 997-5184

## NOTICE OF ANNUAL MEETING OF STOCKHOLDERS

### TO ALL STOCKHOLDERS:

NOTICE is hereby given that the Annual Meeting of the Stockholders of Greenergy Holdings Incorporated (the "Company") will be held on **28 June 2019, Friday, at 1:30 in the afternoon**, at **54 National Road, Dampol II-A, Pulilan, Bulacan**.

The agenda for the said meeting shall be as follows:

1. Call to order;
2. Certification of notice and determination of quorum;
3. Approval of the minutes of the Annual Meeting of the Stockholders held last 19 July 2018;
4. Presentation of the Annual Report and Financial Statements for the year ended 31 December 2018;
5. Approval of the issuance and listing of the additional P500 million worth of common shares included in the Amended Subscription Agreement dated 22 May 2019 between the Company and Earthright Holdings, Inc. subject to the approval by the SEC of the proposed increase in authorized capital stock of the Company, in compliance with the PSE Revised Listing Rules;
6. Waiver by the minority stockholders of the right to conduct a public offering in relation to item (5), in compliance with the PSE Revised Listing Rules;
7. Ratification of all acts, resolutions, and decisions of the incumbent Board of Directors and Management since the Annual Stockholders' Meeting held last 19 July 2018;
8. Election of Directors;
9. Appointment of the external auditor for the fiscal year 2019;
10. Consideration of such other business as may properly come before the meeting; and
11. Adjournment.

The Organizational Meeting of the new Board of Directors will be held immediately after the Annual Stockholders' Meeting.

By resolution of the Board of Directors, the close of business on **28 May 2019** has been fixed as the record date for the determination of the stockholders entitled to notice of such meeting and any adjournment thereof, and to attend and vote thereat.

All stockholders who will not, are unable, or do not expect to attend the meeting in person are urged to fill in, date, sign, and return the enclosed proxy to the Company at its principal office at 54 National Road, Dampol II-A, Pulilan, Bulacan. The proxy need not be a shareholder. A stockholder who is entitled to cast two (2) or more votes may appoint two (2) proxies and must specify the proportion of votes each proxy is appointed to exercise. All proxies must be received on or before **18 June 2019**. Proxies received after the said deadline will not be recorded. Corporate stockholders are requested to attach to the proxy instrument their respective Secretary's Certificates containing the Board Resolution vis-à-vis the authority of the proxy(ies). Validation of proxy(ies) shall be held on **21 June 2019 at 2:00 p.m.** at the Company's principal office. **Management is not asking you for a proxy nor is it requesting you to send a proxy in its favor.**

For convenience in registering your attendance, please bring your identification card containing your picture and signature, and present the same at the registration desk. Registration shall start at **1:00 p.m.**

By:

  
**MARTIN C. SUBIDO**  
Corporate Secretary