



GREENERGY HOLDINGS INCORPORATED
(formerly MUSX Corporation)
54 National Road, Dampol II-A
Pulilan, Bulacan
Tel. No. (02) 661-6945

18 October 2013

PHILIPPINE STOCK EXCHANGE, INC.
3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City, Metro Manila

Attention : **MS. JANET A. ENCARNACION**
Head, Disclosure Department

MR. JUAN FEDERICO C. DE LEON
Specialist, Disclosure Department

Subject : **Updated Undertaking**

Gentlemen:

Attached is a copy of the updated Undertaking filed with the Securities and Exchange Commission ("SEC") which will be attached to the Amended Definitive Information Statement of Greenergy Holdings Incorporated.

The amendments are as follows:

a. The Interim Financial Statements (SEC Form 17-Q) that will be made available to the stockholders during the Annual Stockholders' Meeting was changed from the SEC Form 17-Q for the quarter ended 30 June 2013 to the SEC Form 17-Q for the quarter ended 30 September 2013; and

b. The date of the Annual Stockholders' Meeting was changed from to 16 August 2013 to 15 November 2013.

We trust that you find the foregoing in order.

With our best regards,

PRINCESITA PASANA-TURGANO
Alternate Corporate
Information Officer


REPUBLIC OF THE PHILIPPINES)
MAKATI CITY) S.S.

UNDERTAKING

I, **KENNETH S. TAN**, of legal age, Filipino, Treasurer of Greenergy Holdings Incorporated (the "Corporation"), and with principal office at 54 National Road, Dampol II-A, Pulilan, Bulacan, being duly sworn in accordance with law, hereby undertake on behalf of the Corporation to make the Interim Financial Statements of the Corporation for the quarter ended 30 September 2013 (SEC Form 17-Q) available to the stockholders during the Annual Stockholders' Meeting to be held on 15 November 2013 in compliance with the directive of the Corporation Finance Department of the Securities and Exchange Commission ("SEC") in its letter to the Corporation dated 4 July 2013.

This Undertaking is being issued in connection with the filing of the Corporation's Definitive Information Statement with the SEC.


IN WITNESS WHEREOF, I have hereunto affixed my signature this 18 October 2013 in Makati City.


KENNETH S. TAN
Treasurer

SUBSCRIBED AND SWORN to before me this 18 October 2013 in Makati City, affiant having exhibited to me his Passport No. XX2786525 issued on 15 January 2009 in Manila and expiring on 14 January 2014.

Doc. No. 141 ;
Page No. 30 ;
Book No. I ;
Series of 2013.




Princessita Pasana-Turgano
Notary Public
Until December 31, 2014
Roll of Attorneys No. 58144
IBP Lifetime Member No. 939243
PTR No. 3682266/1-14-13/Makati City
Notarial Commission No. M-555
TIN 408-058-450
MCLE Compliance No. IV-0018886/04-26-13