

CIRCULAR

The Philippine Stock Exchange, Inc.

X	Disclosures	Stockholders' Meeting	Others:	Trading Halt
	Dividend Notice	SEC / Gov't Issuance	_	
	Stock Rights Notice	Transfer Agent's Notice	_	

To : THE INVESTING PUBLIC AND TRADING PARTICIPANTS

Company : **GREENERGY HOLDINGS INCORPORATED**

Trading Halt

Date : May 22, 2013

Greenergy Holdings Incorporated ("GREEN" or the "Company") submitted to the Exchange the attached disclosure dated May 22, 2013, which stated that:

The Company hereby discloses the execution of a Subscription Agreement dated 22 May 2013 with Sunchamp Real Estate and Development Corp. pertaining to 17.6 Billion primary common shares of the Company with an issue price equivalent to the par value of Php0.01, or an aggregate issue price of Php176 Million, 25% of which shall be paid in cash upon the execution of the Subscription Agreement with the balance to be paid on or before 22 May 2014.

Please be advised that the above-mentioned transaction is deemed covered by the Rule on Additional Listing of Securities, which provides that:

SECTION 1. Rule on Additional Listing of Shares – The Rule shall apply to transactions resulting into issuance by a listed company ("Issuer") of new voting shares to any party or to any persons acting in concert ("Subscriber/s") amounting to at least ten percent (10%) but not more than thirty-five percent (35%) of the total issued and outstanding capital stock of the Issuer through a single or creeping transactions within a period of twelve (12) months from the initial disclosure. Such transactions may include private placements, share swaps, property-for-share swaps, or conversion of securities into equity.

. . . .

SECTION 3. Trading Halt – The trading of the shares of the Issuer shall be halted for one (1) hour upon announcement or disclosure of any information leading to the transaction(s). Another one (1) hour trading halt shall be implemented upon dissemination of the Comprehensive Corporate Disclosure required herewith.

. . . .

Page 1 of 2

			i l	!	
	l		i l	ļ .	
	1			1	
Controllership / Treasury	Market Regulation Division	Issuer Regulation Division	Information Technology Division	Capital Markets Dev't Division	COO / OGC
Tel. No. 688-7561/688-7508	Tel. No. 688-7541	Tel. No. 688-7510	Tel. No. 688-7480	Tel. No. 688-7534	Tel. No. 688-7411



CIRCULAR

The Philippine Stock Exchange, Inc.

X	Disclosures	Stockholders' Meeting	Others:	Trading Halt
	Dividend Notice	SEC / Gov't Issuance		
	Stock Rights Notice	Transfer Agent's Notice		

Given the foregoing, the Exchange will implement a one (1) hour trading halt on GREEN shares tomorrow, May 23, 2013, which will commence at 9:00 a.m. and will be lifted at 10:00 a.m.

The Exchange will inform the Trading Participants and the investing public of further developments on the matter.

For your information and guidance.

(Original Signed)
NORBERTO T. MORENO JR.
OIC, Disclosure Department

Page 2 of 2

Controllership / Treasury	Market Regulation Division	Issuer Regulation Division	Information Technology Division	Capital Markets Dev't Division	COO / OGC
Tel. No. 688-7561/688-7508	Tel. No. 688-7541	Tel. No. 688-7510	Tel. No. 688-7480	Tel. No. 688-7534	Tel. No. 688-7411

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	22 May 2013				
• • •	Date of Report (Date of earliest event reporte	ed)			
2.	SEC Identification Number: AS092-000589	3 . BIR Tax	Identification N	lo. 001-817-292	
4.	GREENERGY HOLDINGS INCORPORATED (form	erly MUSX CORPO	DRATION)		
•••	Exact name of issuer as specified in its charte	r			
5.	Philippines	6.		(SEC Use Only)	
•••	Province, country or other jurisdiction of incorporation	Industry Classific	cation Code:		
7.	54 National Road, Dampol II-A, Pulilan, Bulac	an	30	05	
	Address of principal office		Posta	al Code	
8.	c/o (02) 661-6945				
	Issuer's telephone number, including area coc	e			
9.	N/A				
	Former name or former address, if changed s	nce last report			
10	. Securities registered pursuant to Sections 8 a	nd 12 of the SRC o	or Sections 4 and	d 8 of the RSA	
	Title of Each Class	Number of Shares of Common Stock			
	COMMON SHARES	Outstanding and Amount of Debt Outstanding 172,952,856,500			
11	. Indicate the item numbers reported herein:				
14	om O. Othor overte				

Item 9. Other events.

The Company hereby discloses the execution of a Subscription Agreement dated 22 May 2013 with Sunchamp Real Estate and Development Corp. pertaining to 17.6 Billion primary common shares of the Company with an issue price equivalent to the par value of Php0.01, or an aggregate issue

price of Php176 Million, 25% of which shall be paid in cash upon the execution of the Subscription Agreement with the balance to be paid on or before 22 May 2014.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GREENERGY HOLDINGS INCORPORATED Issuer

22 May 2013 Date

MARTIN C. SUBIDO Corporate Secretary