

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 2 July 2014

.....
Date of Report (Date of earliest event reported)

2. SEC Identification Number: **AS092-000589**

3. BIR Tax Identification No. **001-817-292**
.....

4. **GREENERGY HOLDINGS INCORPORATED**

.....
Exact name of issuer as specified in its charter

5. **Philippines**

6. (SEC Use Only)

.....
Province, country or other jurisdiction of
incorporation

Industry Classification Code:

7. **54 National Road, Dampol II-A, Pulilan, Bulacan**

3005

.....
Address of principal office

.....
Postal Code

8. **(02) 579-4490, (02)661-6945**

.....
Issuer's telephone number, including area code

9. **N/A**

.....
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding

COMMON SHARES

186,327,856,500

11. Indicate the item numbers reported herein:

Item 2. Acquisition or Disposition of Assets

The Company wishes to inform the investing public that it executed today a Subscription Agreement with Sunchamp Real Estate Development Corp. ("Sunchamp") wherein the Company subscribed to 310,000,000 primary common shares of Sunchamp from the unissued portion of the latter's outstanding capital stock with a subscription price of ₱1.00 per share or an aggregate subscription price of ₱310,000,000.00 which shall be paid in cash upon execution of the Subscription Agreement. Upon issuance of the shares, the Company shall hold a total of 62.39% of the total issued and outstanding shares of Sunchamp.

In addition to the foregoing, the Company hereby discloses that it acquired 60,902,450 secondary common shares of Agrinurture, Inc. ("ANI") through the open market for an aggregate consideration of ₱255,000,000.00 inclusive of taxes, fees and commission or ₱4.19 per share.

Upon issuance of the shares, the Company shall hold a total of 14.03% of the total issued and outstanding shares of ANI.

Item 9. Other Items

The Company hereby discloses that, subject to the approval by the Securities and Exchange Commission (“SEC”) of the Company’s creation of preferred shares, change in par value of shares, and increase in its authorized capital stock to ₱3 billion (the “Increase”), the Company executed today a Subscription Agreement with Earthright Holdings, Inc. (“Earthright”) wherein Earthright subscribed to 375,000,000 preferred shares with a subscription price of ₱0.10 per share and 250,000,000 common shares from the Increase with a subscription price of ₱1.00 per share for the aggregate subscription price of ₱287,500,000.00 of which, ₱214,500,000.00 shall be paid in cash upon execution of the Subscription Agreement with the balance due upon approval by the SEC of the Increase.


Finally, the Company wishes to inform the investing public that it received today the approval by the SEC of the incorporation of Agrinurture Development Holdings Inc. (“ADHI”), a wholly-owned subsidiary of the Company. Attached herewith for your reference are the Certificate of Registration, Articles of Incorporation and By-Laws of ADHI.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GREENERGY HOLDINGS INCORPORATED
Issuer

2 July 2014
Date



PAULA KATRINA L. NORA
Asst. Corporate Secretary/Asst. Corporate
Information and Compliance Officer