

C01424-2014

## SECURITIES AND EXCHANGE COMMISSION

### SEC FORM 17-C

#### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Mar 17, 2014
2. SEC Identification Number  
AS092-000589
3. BIR Tax Identification No.  
001-817-292
4. Exact name of issuer as specified in its charter  
Greenenergy Holdings Incorporated
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
54 National Road, Dampol II-A, Pulilan, Bulacan  
Postal Code  
3005
8. Issuer's telephone number, including area code  
(02) 579-4490, (02)661-6945
9. Former name or former address, if changed since last report  
Not applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common shares	186,327,856,500

11. Indicate the item numbers reported herein  
Item 2

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



## Greenergy Holdings Incorporated GREEN

### PSE Disclosure Form 4-2 - Acquisition/Disposition of Shares of Another Corporation *References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules*

#### Subject of the Disclosure

Disposition of Equity Interest in Biomass Holdings Inc

#### Background/Description of the Disclosure

Greenergy Holdings Incorporated ("Greenergy") and ThomasLloyd Cleantech Infrastructure Fund GmbH ("Cleantech", formerly Cleantech Projektgesellschaft mbH) have agreed in principle on the sale by Greenergy of its sixty percent (60%) interest in Biomass Holdings Inc. ("BHI"). BHI is the joint venture company of Greenergy and Cleantech that holds their investment in San Carlos Biopower Inc. The definitive agreements, which shall contain the final terms and conditions of the transaction, are in the process of being finalized. Greenergy shall make the necessary disclosure upon execution of the definitive agreements.

#### Date of Approval by Board of Directors

Mar 26, 2014

#### Rationale for the transaction including the benefits which are expected to be accrued to the Issuer as a result of the transaction

-

#### Details of the acquisition or disposition

##### Date

TBA

##### Manner

-

#### Description of the company to be acquired or sold

BHI is the joint venture company of Greenergy and Cleantech that holds their investment in San Carlos Biopower Inc.

#### The terms and conditions of the transaction

##### Number of shares to be acquired or disposed

600,000,000

<b>Percentage to the total outstanding shares of the company subject of the transaction</b>	60
<b>Price per share</b>	-

<b>Nature and amount of consideration given or received</b>
-
<b>Principle followed in determining the amount of consideration</b>
-
<b>Terms of payment</b>
-
<b>Conditions precedent to closing of the transaction, if any</b>
-
<b>Any other salient terms</b>
-

**Identity of the person(s) from whom the assets were acquired or to whom they were sold**

<b>Name</b>	<b>Nature of any material relationship with the Issuer, their directors/ officers, or any of their affiliates</b>
-	-

<b>Effect(s) on the business, financial condition and operations of the Issuer, if any</b>
-
<b>Other Relevant Information</b>
Further to our disclosure dated 17 March 2014, please be advised that in the meeting of the Board of Directors of Greenergy held on 26 March 2014, Greenergy authorized the sale of its 60% equity interest in BHI under such terms and conditions as may be beneficial to Greenergy. The requested information shall be disclosed upon execution of the definitive agreements which shall contain the terms and conditions of the transaction.

**Filed on behalf by:**

<b>Name</b>	Paula Katrina Nora
<b>Designation</b>	Assistant Corporate Secretary