

C00160-2014

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Jan 14, 2014
2. SEC Identification Number
AS092-000589
3. BIR Tax Identification No.
001-817-292
4. Exact name of issuer as specified in its charter
Greenergy Holdings Incorporated
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
54 National Road, Dampol II-A, Pulilan, Bulacan
Postal Code
3005
8. Issuer's telephone number, including area code
(02) 661-6945; (02) 579-4490
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
common shares	185,952,856,500

11. Indicate the item numbers reported herein

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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Greenergy Holdings Incorporated GREEN

PSE Disclosure Form 4-11 - Change in Number of Issued and Outstanding Shares References: Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Updated Capital Structure

Background/Description of the Disclosure

Further to the Company's disclosure last 8 October 2013, we hereby submit the updated capital structure of the Company as a result of the private placement transactions of Sure Anthony T. Ching, Three Star Capital Limited (BVI), and ARC Estate & Project Corporation.

Change(s) in Number of Issued and Outstanding Shares

Issued Shares

Type of Security /Stock Symbol	Before	After
common shares/GREEN	172,952,856,500	185,952,856,500

Outstanding Shares

Type of Security /Stock Symbol	Before	After
common shares/GREEN	172,952,856,500	185,952,856,500

Other Changes, if any

In percent	Before	After
Public float	55.84	56.24
Foreign Ownership level	30.89	30.04

Filed on behalf by:

Name	Paula Katrina Nora
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Designation	Assistant Corporate Secretary
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