

C00468-2014

effective date: Feb 07, 2014

## SECURITIES AND EXCHANGE COMMISSION

### SEC FORM 17-C

#### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Feb 5, 2014
2. SEC Identification Number  
AS092-000589
3. BIR Tax Identification No.  
001-817-292
4. Exact name of issuer as specified in its charter  
Greenergy Holdings Incorporated
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
54 National Road, Dampol II-A, Pulilan, Bulacan  
Postal Code  
3005
8. Issuer's telephone number, including area code  
(02) 579-4490, (02)661-6945
9. Former name or former address, if changed since last report  
Not applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common shares	186,327,856,500

11. Indicate the item numbers reported herein  
Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



## Greenergy Holdings Incorporated GREEN

### PSE Disclosure Form 4-11 - Change in Number of Issued and Outstanding Shares References: Section 4.4 of the Revised Disclosure Rules

<b>Subject of the Disclosure</b>
Updated Capital Structure
<b>Background/Description of the Disclosure</b>
Updated capital structure of the Company as a result of the execution of the subscription agreement with IT Group, Inc.

#### Change(s) in Number of Issued and Outstanding Shares

##### Issued Shares

Type of Security /Stock Symbol	Before	After
Common shares/GREEN	185,952,856,500	186,327,856,500

##### Outstanding Shares

Type of Security /Stock Symbol	Before	After
Common shares/GREEN	185,952,856,500	186,327,856,500

##### Other Changes, if any

In percent	Before	After
Public float	59.34	59.42
Foreign Ownership level	31.27	31.21

##### Filed on behalf by:

<b>Name</b>	Paula Katrina Nora
<b>Designation</b>	Assistant Corporate Secretary